



ECSM CERTIFICATION WORKSHOP COURSE OUTLINE

COURSE TITLE: ECSE TRADING SYSTEMS & OPERATING PRINCIPLES

COURSE DESCRIPTION

This course introduces you to the Eastern Caribbean Securities Exchange's (ECSE) trading software, its' settlement infrastructure and outlines the differences in its' trading platforms – Primary and Secondary Markets. It also details the functionalities of the Remote Back Office Software and explains the ECSE's trading principles.

COURSE LEVEL

Participants are expected to hold a bachelor's degree in business, to have basic computer skills and working knowledge of computer applications, to evaluate financial performance and be able to gather and analyse statistical information.

LEARNING OUTCOMES – What You Will Know And Be Able To Do

Participants should be able to –

- Operate the ECSE trading software & understand the ECSE Settlement Infrastructure
- Distinguish between the Trading Platforms – Primary & Secondary Market Platforms and to operate efficiently in both markets
- Recognize the Remote Back Office software and operate its various functionalities
- Apply ECSE Trading Principles – e.g. identify Limit orders, Process buy/sell orders, analyze the Call Auction Process, determine the Pricing of shares and the Matching of orders
- Analyze the Settlement Processes and reports

CONTENT OUTLINE AND COMPETENCIES – What You Will Cover

Topics:

- Trading & Settlement Infrastructure
- Trading Platforms
- Remote Back Office

- Trading Principles
 - Limit Orders
 - Processing Buy/Sell Orders
 - Call Auction Process
 - Pricing of Shares
 - Matching Orders
- Settlement Process